NAMIC NOLOGIES

Investment Case

February 2021

Strategic Vision

Partnering to create unforgettable, immersive entertainment experiences for guests of all ages by deploying our proprietary ride technology together with our creative media content in popular tourist locations around the world.

Attractive Investment Fundamentals

- Opening first partnership (Co-Venture) in the Smoky Mountains of Tennessee for an investment of US\$18M and annual EBITDA of US\$6M, shared between the partners over a 20-year concession.
- Global tourism is already rebounding, demonstrating that the Tennessee partnership can be replicated in dozens of popular tourist locations globally.

Future Growth in International Tourism 2015-2028





Direct Expenditures on global travel and tourism

Co-Venture Growth Markets

Leveraging our IP in tourist locations around the world

NATIONAL PARKS

VISITOR ATTRACTIONS

North America

Asia

ENTERTAINMENT AREAS

9.6%

CAGR



Differentiators

Expansion with a Recurring Revenue Model by Leveraging IP **Focused Strategy Targeting Growing Market Niches**

Successful Track Record and culture of Innovation and R&D

Established Customer Relationships with Industry Leaders

Industry Leading Management, Technical and Creative Team

Business Lines



Flying Theater Attraction

Benefits

- 1. **Industry leading**
- **High Throughput** 2.
- 3. **Broad Appeal**
- Patented 4



Strategic Advantages

What Makes us Unique?
Tennessee Co-Venture Option
Co-Venture Pipeline of Prospects and Partners
Award Winning, Proprietary Rides & Patents
Capacity to Scale Production for Global Growth
World Class Engineering Know How
Media Content Creation and Procurement
Ride Parts & Service / Operational Know How

Outlook

"Our business is an entertainment technology growth story. We are primed to leverage our ride IP and creative content generation capabilities in major tourist locations around the world. This is what will drive our recurring profit into the future. The growth of this profit can be accelerated with the right financial partner providing the funds to capitalize on our unique market positioning"

Guy Nelson, Founder and CEO

Technology Drives the Dynamic Difference



Investment Case

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Global Presence

50 + Major Entertainment Projects



Track record of Delivering Iconic Rides



"When you build world-class attractions, you need worldclass vendors like Dynamic."



futuroscope

"We're very very excited to be welcoming a Dynamic Flying Theater attraction. It was important to us to take a world class attraction and bring it here to our guests."

Stock Price and Volume



"The design, engineering and fabrication were proven to be impeccable."



"When the ride platform tilts up, people just gasp. And that's what's amazing when you can pull off a magic trick like that.... There's only a few flying theaters that are like the Ferraris and the Lamborghinis of the world."



Strong Reputation



2019

2018

2017





VENTURE

"Themed Attraction of the Year" "Media-Based Attraction of the Year"

"Best New Attraction Concept" "Best New Product"

"Best New Attraction Concept" "Innovations in Technology Award"



2015

"Best New Attraction Concept

"Best New Attraction Concept

Innovative Products:

High barriers to Entry (17 global patents) Strong competitive advantages











INDOOR AGV

Stock Data

- TSXV: DTG
- 2020 TSXV Top 50
- Market Cap \$63 Million (\$0.385 2/19/2021)
- Shares Outstanding 163 million
- Insiders own 50%
- 20 high net worth investors own 25%
- 650 public shareholders own 25%

Additional Company Information

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